

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re:

**PG&E CORPORATION and
PACIFIC GAS AND ELECTRIC COMPANY,**

Debtors

Chapter 11

No. 19-30088 (DM)

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Whitebox Caja Blanca Fund, LP

Name of Transferee

Phone: (612) 355-2003

Last Four Digits of Acct #: N/A

Name and Address where notices and
payments to transferee should be sent:

Whitebox Caja Blanca Fund, LP

3033 Excelsior Blvd, Ste 300

Minneapolis, MN 55416

Whitebox Asymmetric Partners, LP

Name of Transferor

Phone: (713) 393-5873

Last Four Digits of Acct #: N/A

Claim No: N/A; scheduled amount of claim


Debtor: PG&E Corporation (19-30088)

Date Filed: N/A; scheduled claim

Total Claim Amount: \$7,331,755.87

Transferred Claim Amount: \$2,006,404.92

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
EFEC8680E2674B9... Mark Strefling
Transferee/Transferee's Agent Partner & CEO

Date: July 9, 2019

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court Northern District of California, San Francisco Division

AND TO: PG&E Corporation and Pacific Gas and Electric Company (collectively, "Debtors");
Case No. 19-30088 (DM), Jointly Administered

Claim No.: N/A; scheduled amount of claim

Debtor: PG&E Corporation (Case No. 19-30088)

Whitebox Asymmetric Partners, LP, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

WHITEBOX CAJA BLANCA FUND LP
3033 Excelsior Blvd, Ste 300
Minneapolis, MN 55416
Attn: Scott Specken

its successors and assigns ("Buyer"), all rights, title and interest in and to \$2,006,404.92 (the "Claim") which represents an undivided 27.37% pro rata share in the aggregate scheduled amount of the claim of \$7,331,755.87 against Debtors in the United States Bankruptcy Court, or any other court with jurisdiction over the Debtors' Bankruptcy Case.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all and future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Partial Transfer of Claim as of the 9th of July, 2019.

WHITEBOX ASYMMETRIC PARTNERS, LP

DocuSigned by:
By: 
Name: Mark Strefling
Title: Partner & CEO

WHITEBOX CAJA BLANCA FUND, LP

DocuSigned by:
By: 
Name: Mark Strefling
Title: Partner & CEO